

RE: Notice of Changes

Dear business partners and clients,

This is to inform you of the changes in the commercial data of J&T FINANCE GROUP, a.s., established at Dvořákovo nábrežie 8, Bratislava 811 02, Slovak Republic, Company ID: 31 391 087, incorporated in the Companies Register maintained by the District Court Bratislava I, section Sa, file 802/B (**"J&T FINANCE GROUP, a.s."**).

J&T FINANCE GROUP, a.s. took part in the cross-border merger with TECHNO PLUS, a.s., established at Lamačská cesta 3, 841 04 Bratislava, Company ID: 31 385 419, incorporated in the Companies Register maintained by the District Court Bratislava I, section: Sa, file number: 4615/B (**"TECHNO PLUS, a.s."**) and J&T FINANCE, a.s., established at Pobřežní 297/14, Prague 8, PC: 186 00, Czech Republic, Company ID: 275 92 502, incorporated in the Companies Register maintained by the Municipal Court in Prague, section B, file 11058 (**"J&T FINANCE, a.s." or "J&T FINANCE GROUP SE"**). Therefore, J&T FINANCE GROUP, a.s. and TECHNO PLUS, a. s. ceased to exist on 1 January 2014 and **J&T FINANCE, a.s. became the successor company** that shall acquire the legal form of a European Company (SE) and be established in the Czech Republic. At the same time, the trade name of this successor company changed from the original trade name of J&T FINANCE, a.s. to a new trade name of **J&T FINANCE GROUP SE**.

As of 1 January 2014, the successor company – J&T FINANCE GROUP SE has assumed the rights and obligations from contractual relations (including our contractual relations) of the dissolved J&T FINANCE GROUP, a.s. Actual data of J&T FINANCE GROUP SE is as follows:

J&T FINANCE GROUP SE

registered office: Pobřežní 297/14, Prague 8, PC: 186 00, Czech Republic

Company ID: 275 92 502

Tax ID: CZ699000619

incorporated in the Companies Register maintained by the Municipal Court in Prague, section H, file 1317


J&T FINANCE GROUP, a.s. is going to be erased from the Companies Register of the District Court Bratislava in near future in a manner compliant with the above cross-border merger.

Bratislava, 10 January 2014


J&T FINANCE GROUP SE

Ing. Jozef Tkáč

Chairman of the Board


J&T FINANCE GROUP SE
Ing. Ivan Jakabovič
Vice Chairman of the Board